

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Wah Yan Healthcare Limited

Date Submitted 04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 648 Description : Wah Yan Health

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     | _____                         | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     | _____                         | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |



### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable                  | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|----------------------------|--|---|
|   | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <u>1.Share Option Scheme -</u><br><u>Exercise Price of HK\$44.6</u><br><u>(30/10/2001)</u><br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | 370,533                    | N/A  | -   |
| <u>2.Share Option Scheme -</u><br><u>Exercise Price of HK\$0.396</u><br><u>(12/6/2014)</u><br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | N/A                        | N/A  | 27,061,052  |
| <u>3.Share Option Scheme -</u><br><u>Exercise Price of HK\$0.42</u><br><u>(12/6/2014)</u><br>Ordinary shares<br>(Note 1)  | N/A                       | N/A       | N/A       | N/A                        | N/A  | 2,608,294   |
|   |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|   |                           |           |           | (Preference shares)        | N/A  |   |
|   |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)   |                           |           |           | N/A                        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|--|---|---|
| <b>1. Tranche Two Warants</b>                               |                                 |   |                                  |  |   |   |
|   | HK\$                            | 67,500,000.00                                   | NIL                              | 67,500,000.00                          | NIL   | 7,226,980   |
| (09/03/2019)  |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 | Unlisted  |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 | Ordinary  |                                  |  |   |   |
| Subscription price  |                                 | HK\$9.34  |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | (11/01/2014)                                    |                                  |  |   |   |
| <b>2.</b>   |                                 |   |                                  |  |   |   |
| ( / / )   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |   |
| <b>3.</b>   |                                 |   |                                  |  |   |   |
| ( / / )   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |   |
| <b>4.</b>   |                                 |   |                                  |  |   |   |
| ( / / )   |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                      |                                 |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                        |                                 |   |                                  |  |   |   |
| Subscription price  |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                 | ( / / )   |                                  |  |   |   |
| Total B.  |                                 |   |                                  |  | (Ordinary shares)   | N/A   |
|   |                                 |   |                                  |  | (Preference shares)   | N/A   |
|   |                                 |   |                                  |  | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|--|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |  |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |  |                              |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |  |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |  |                              |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |  |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |  |                              |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |  |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |  |                              |  |   |
|   |                                |                                    | Total C. (Ordinary shares)<br>(Preference shares)<br>(Other class) |                              | N/A<br>N/A<br>N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--------------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue             |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend         | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares   |                                 | Class of shares repurchased (Note 1) _____ ( / / )<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)     | N/A  | N/A   |
| 7. Redemption of shares   |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue    | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 9. Capital reorganisation |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue                 |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|---|---|
| 10. Other<br>(Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____ N/A _____ N/A   |
|                               |                                 | Total E. (Ordinary shares)  | _____ N/A   |
|                               |                                 | (Preference shares)   | _____ N/A   |
|                               |                                 | (Other class)   | _____ N/A   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ N/A |
|   | (2) | _____ N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

