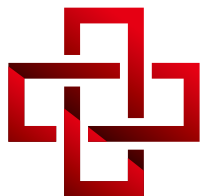


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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

DELAY IN DESPATCH OF CIRCULAR RELATING TO THE PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement (the “Announcement”) of China Wah Yan Healthcare Limited (the “Company”) dated 19 October 2017 in relation to the proposed Share Consolidation and change in board lot size. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As described in the Announcement, a circular (the “Circular”) relating to the Share Consolidation is expected to be despatched to the Shareholders on or before 27 October 2017. Since additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be extended to 1 November 2017.

EXPECTED TIMETABLE

Given the extension of the date of despatch of the Circular, the revised tentative timetable for the implementation of the Share Consolidation and change in board lot size is set out as below. However, the expected timetable is subject to the results of the relevant general meeting and is therefore for indicative purpose only.

All times and dates set out below refer to Hong Kong local times and dates.

2017

Proposed date of the general meeting Friday, 17 November

Announcement of results of the general meeting Friday, 17 November

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation:

Effective date of the Share Consolidation	Monday, 20 November
First day of free exchange of existing share certificates for new share certificates	Monday, 20 November
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Monday, 20 November
Original counter for trading in the Existing Shares in board lots of 2,500 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 20 November
Temporary counter for trading in the Consolidated Shares in board lots of 125 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 20 November
Original counter for trading in the Consolidated Shares in new board lots of 5,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Monday, 4 December
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificate) commences	9:00 a.m. on Monday, 4 December
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Monday, 4 December
Temporary counter for trading in the Consolidated Shares in board lots of 125 Consolidated Shares (in the form of existing share certificates) closes	4:00 p.m. on Friday, 22 December

Parallel trading in the Consolidated Shares
(in the form of new share certificates and
existing share certificates) closes 4:00 p.m.
on Friday, 22 December

Designated broker ceases to stand in the
market to provide matching services for
odd lots of the Consolidated Shares 4:00 p.m.
on Friday, 22 December

2018

Last day for free exchange of existing share
certificates for new share certificates Wednesday, 10 January

Shareholders and potential investors should be aware that the Share Consolidation is conditional upon satisfaction of the conditions precedent set out in the Announcement and the change in board lot size is conditional upon the Share Consolidation becoming effective. Accordingly, the Share Consolidation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers.

By Order of the board of directors of
China Wah Yan Healthcare Limited
Chan Ka Chung
Chairman

Hong Kong, 27 October 2017

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezheng and Mr. Lam Chun Ho.