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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in the Hong Kong with limited liability)

(Stock Code: 648)

Wisdom Eighteen Limited

(Incorporated in the British Virgin Islands with limited liability)

ANNOUNCEMENT

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING AND EXTENSION OF THE CLOSING DAY OF THE OFFERS

Joint Financial Advisers to the Offeror



華泰金融控股(香港)有限公司
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

Nuada Limited

The Company announces that the Wah Yan Healthcare EGM initially scheduled to be convened at 10:30 a.m. on Wednesday, 14 June 2017, will be adjourned to a date on or before 7 July 2017.

References are made to (i) the circular (the “Circular”) of China Wah Yan Healthcare Limited (the “Company”) dated 22 May 2017 relating to, among other things, the Very Substantial Acquisition, and containing the notice of the Wah Yan Healthcare EGM; (ii) the offer document (the “Offer Document”) dated 22 May 2017 jointly issued by the Company and the Offeror in relation to the Offers; (iii) the announcement jointly issued by the Company and Rui Kang Pharmaceutical Group Investments Limited dated 5 June 2017 relating to the Potential Disposal; and (iv) the announcement of the Company dated 9 June 2017 relating to

the Termination Deed. Unless the context otherwise required, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular, the Offer Document and the above-mentioned announcements.

The Potential Disposal, if materializes, and the entering into of the Termination Deed may include new material information of the Company, which the Company may consider to, as and when required, prepare a supplemental circular (the “Supplemental Circular”) to provide the shareholders of the Company with the updated information regarding the above. Accordingly, the Wah Yan Healthcare EGM, which is initially scheduled to be convened at 10:30 a.m. on Wednesday, 14 June 2017, will be adjourned to a date on or before 7 July 2017 (the “Adjourned EGM”). Further details of the Adjourned EGM will be included in the notice of Adjourned EGM incorporated in the Supplemental Circular to be despatched to the shareholders of the Company.

In view of the adjournment of the Wah Yan Healthcare EGM, the Offeror and the Company hereby jointly announce that the closing date of the Offers will be extended from the First Closing Date to a later date on or before the Long Stop Date (21 July 2017), which the Offeror and the Company will further determine in accordance with the Takeovers Code. Further announcement(s) will be made in accordance with the Takeovers Code.

WARNING

Completion of the Offers is subject to the conditions of the Offers being fulfilled or waived, as applicable. Completion may or may not take place and, accordingly, the Offers may or may not proceed. Shareholders and potential investors in the Company and/or Xinhua News Media are advised to exercise caution when dealing in the securities of the Company and Xinhua News Media. Persons who are in doubt as to the actions they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of directors of
China Wah Yan Healthcare Limited
Chan Ka Chung
Chairman

Hong Kong, 12 June 2017

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhe and Mr. Lam Chun Ho.

As at the date of this announcement, the sole director of the Offeror is the Company.

The directors of the Offeror and the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.