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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in the Hong Kong with limited liability)

(Stock Code: 648)

MAJOR AND CONNECTED TRANSACTION — TERMINATION OF THE TRANCHE TWO DISPOSAL

TERMINATION OF THE TRANCHE TWO DISPOSAL

The Company announced that on 9 June 2017, the Tranche Two Vendor entered into the Termination Deed with the Purchaser to terminate the Tranche Two Disposal Agreement.

Reference is made to the announcement (the “Announcement”) of the Company dated 12 May 2017 relating to, among other things, the Tranche Two Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

TERMINATION OF THE TRANCHE TWO DISPOSAL

The Company announced that on 9 June 2017, the Tranche Two Vendor entered into a deed of termination (the “Termination Deed”) with the Purchaser to terminate the Tranche Two Disposal Agreement. The Tranche Two Disposal will not proceed and no circular relating to the Tranche Two Disposal will be despatched to the Shareholders.

The Group, after further discussion with the Purchaser on the future business development of the Target Group, considered that there may still be growth potential in its health management business (the Target Group) and, accordingly, entered into the Termination Deed with the Purchaser. The Company is of the view that the termination of the Tranche Two Disposal shall have no material adverse impact on the existing businesses, operation and financial condition of the Group.

By Order of the board of Directors of
China Wah Yan Healthcare Limited
Chan Ka Chung
Chairman

Hong Kong, 9 June 2017

As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhen and Mr. Lam Chun Ho.