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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Company announced that the Resolution was not passed by the Shareholders by way of poll at the EGM.

Reference is made to the circular (the “Circular”) of China Wah Yan Healthcare Limited dated 26 January 2017 relating to, among others, the Tranche Two Share Transfer and incorporating the notice of the EGM (the “Notice”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

RESULTS OF EGM

The Company announced that the ordinary resolution (the “Resolution”) as set out in the Notice was not passed by the Shareholders by way of poll at the EGM held on 15 February 2017 and the voting results in respect of the Resolution are as follows:

Ordinary Resolution	Number of Shares represented by votes cast (% to the number of Shares voted at the EGM)	
	For	Against
To approve the Resolution.*	119,946,445 (6.17%)	1,823,597,054 (93.83%)

* *The full text of the Resolution is set out in the Notice.*

As more than 50% of the votes were cast against the Resolution, the Resolution was not passed as an ordinary resolution of the Company.

As at the date of the EGM, there were 6,520,736,569 Shares in issue. As described in the Circular, the New Ray Medicine Group, which held 63,500,000 Shares (representing 0.97% of the issued Shares) as at the date of the EGM, was required to abstain from voting on the Resolution at the EGM. As such, there were a total of 6,457,236,569 Shares (representing 99.03% of the issued Shares) as at the date of the EGM entitling the holders thereof to attend and vote on the Resolution. Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no other Shareholders were required to abstain from voting on the Resolution at the EGM and no other Shareholders were entitled to attend and abstain from voting in favour of the Resolution under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

NON-FULFILLMENT OF CONDITION PRECEDENT UNDER THE SHARE TRANSFER AGREEMENT

Pursuant to the Share Transfer Agreement, completion of the Tranche Two Share Transfer is subject to, among others, obtaining the Shareholders' approval at the EGM. Since the Resolution was not passed at the EGM and the abovementioned condition is not capable of being waived by any party to the Share Transfer Agreement, the Company is evaluating the possibility of revising certain terms of the Share Transfer Agreement with the New Ray Medicine Group. The Company will publish further announcement(s) in this regard as and when appropriate in compliance with the Listing Rules.

By Order of the board of Directors of
China Wah Yan Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 15 February 2017

As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezheng and Mr. Lam Chun Ho.