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## **China Wah Yan Healthcare Limited**

**中國華仁醫療有限公司**

*(Incorporated in the Hong Kong with limited liability)*

**(Stock Code: 648)**

**DELAY IN DESPATCH OF CIRCULAR  
RELATING TO  
(1) VERY SUBSTANTIAL ACQUISITION;  
(2) SPECIFIC MANDATE TO ISSUE NEW SHARES;  
(3) CONNECTED TRANSACTION — ISSUANCE OF NEW SHARES TO A CONNECTED  
PERSON UNDER THE SPECIFIC MANDATE**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Wah Yan Healthcare to prepare certain information to be included in the Circular, the date of despatch of the Circular will be postponed to no later than 24 January 2017.

Reference is made to the announcement of China Wah Yan Healthcare Limited dated 8 December 2016 (the “Announcement”) in relation to the voluntary conditional securities exchange offers by the Offeror to (i) acquire all of the issued shares of Xinhua News Media held by the Xinhua News Media Shareholders (including Weluck) (other than those already owned by the Offeror, Wah Yan Healthcare and parties acting in concert with it (except Weluck)); and (ii) to cancel all of the outstanding Xinhua News Media Options. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular (the “Circular”) containing, *inter alia*, (i) further details of the Offers which constitutes the Very Substantial Acquisition; (ii) further details in relation to the allotment and issue of new Wah Yan Healthcare Shares to the Xinhua News Media Shareholders and the Xinhua News Media Optionholders who accept the Offers under the specific mandate; (iii) further details in relation to the issue of new Wah Yan Healthcare Shares to Weluck under the terms of the Offers; (iv) the recommendation from the Independent Board Committee on the issue of new Wah Yan Healthcare Shares to Weluck under the terms of the Offers; (v) the advice from the Wah Yan Healthcare IFA on the allotment and issue of new Wah Yan Healthcare Shares to Weluck under the terms of the Offers; and (vi) financial information of the Wah Yan Healthcare Group and the Xinhua News Media Group was expected to be despatched to the Wah Yan Healthcare Shareholders on or before 3 January 2017. Since additional time is required for Wah Yan Healthcare to prepare certain information to be included in the Circular including, among other things, the financial information of the Wah Yan Healthcare Group, the date of despatch of the Circular will be postponed to no later than 24 January 2017.

By order of the board of directors of  
**China Wah Yan Healthcare Limited**  
**Lam Sung Him Gaston**  
*Company Secretary*

Hong Kong, 3 January 2017

*As at the date of this announcement, the board of directors of Wah Yan Healthcare comprises three executive directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhe and Mr. Lam Chun Ho.*

*As at the date of this announcement, the sole director of the Offeror is Wah Yan Healthcare.*

*The director of the Offeror and the directors of Wah Yan Healthcare jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*