

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	/mm/yyyy): 31/10/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Wah Yan Healthca	re Limited	
Date Submitted	03/11/2016	io Eirinoa	
I. Movements in Authorised	l Share Capital		
Ordinary Shares			
	Description :	Wah Van	Llookh
(1) Stock code : <u>648</u>	Description .	Wah Yan	пеанн
	No of ordinary	Par value <i>(State</i>	
	No. of ordinary shares		capital (State currency)
Balance at close of precedi	ng month	_	
Increase/(decrease)			
Increase/(decrease)		_	
Balance at close of the mor	oth		
Balance at close of the mor			
(2) Stock code : N/A	Description :	N/A	<u> </u>
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of precedi		,	(55505 5500 500 500 500 500 500 500 500
balance at close of precedi	ng monar		
Increase/(decrease)		_	
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	end of the month		N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	4,720,736,569	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,720,736,569	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which
scheme					during the month	may be issued
including AGM		Movement du	iring the month		pursuant thereto	
approval date			-		_	at close of the
(dd/mm/yyyy) and						month
class of shares	0 (1		0 11 1	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
HK\$2.23						
(30/10/2001)	NI/A	NI/A	NI/A	NI/A	NI/A	7 440 676
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	7,410,676
(Note 1)						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$3.42						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,937,268
(Note 1)	14/74		14/74	19/73		2,551,200
(11010-1)						
3.Share Option						
Scheme -						
Exercise Price of						
HK\$3.46						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,839,500
(Note 1)	,			,		

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement du	uring the montl	n	of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Share Option	Granica	Excroised	Cariociica	Бароса		
Scheme -						
Exercise Price of						
HK\$0.34						
(12/06/2014)						
Ordinary shares	N/A	N/A	N/A	58,582,611	N/A	_'
(Note 1)						
5.Share Option Scheme - Exercise Price of HK\$0.28 (12/06/2014) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	111,713,343
				dinary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised du of options (HK\$)	uring the mo	nth from exerc	ise 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Tranche Two Warants	Currency of nominal value	Nominal value at	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche Two Warants	=					
	HK\$	67,500,000.00	NIL	67,500,000.00	NIL	139,175,258
(09/03/2019)						
Stock code (if listed) Class of shares		Unlisted				
issuable (Note 1)		Ordinary				
Subscription price		HK\$0.485				
EGM approval date (if applicable) (dd/mm/yyyy)		(11/01/2014)				
2.	_	•				
-	_					
(/ /)	_			<u> </u>	_	
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		/ / /)				
(dd/mm/yyyy) 3.		(/ /)				
<u>o.</u>	_					
					_	
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
4.	_					
	_					
(/ /)	_				_	
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
(uu/IIIII/yyyy)		(/ /)				
		To		Ordinary shares)_	N/A	
			(Pre	eference shares)_	N/A	
				(Other class)_	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)	No of no	No of now
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
=						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	<u> </u>					
	<u>—</u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
						
Stock code (if listed)	<u> </u>		_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	T-+-10 (0 "		N1/A	
			Total C. (Ordina Preferen)	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	particulars including EGM approval date (dd/mm/yyyy),		the month
ır a	oplicable, and class of shares issuable: On 17 April 2014, the Company and the Subscribers entered		
١٠.	into the Subscription Agreements in respect of the issue of		
	Convertible Notes in the aggregate principal amount		
	HK\$10,000,000. Upon full conversion of the remaining		
	outstanding principal amount of the Convertible Notes of		
	HK\$2 million, 5,405,405 Conversion Shares may be issued		
	under the Conversion Price of HK\$0.37.		
	under the Conversion Price of HK40.37.		
	For more details, please refer to the Company's		
•	announcements dated 17 April 2014, 12 June 2014,		
	9 October 2014, 10 April 2015, 15 June 2015,		
	22 December 2015, 26 May 2016 and 9 September 2016		
	respectively.		
	respectively.		
	Ordinary shares (Note 1)	N/A	5,405,405
2.	On 15 September 2016 (after trading hours), the Company		
	entered into the Placing Agreement with a placing agent for		
	the placing of up to 1,800,000,000 Placing Shares at the		
	Placing Price of HK\$0.055 per Placing Share on a best effort		
•	basis.		
•	For details, please refer to the Company's announcement		
•	dated 15 September and 27 October 2016 and the Circular		
•	dated 7 October 2016.		
	Ordinary shares (Note 1)	N/A	1,800,000,000
	Ordinary shares (Note 1)	IN/A	1,000,000,000
3.			
0.			
•			
•			
•			
-			
	shares (Note 1)	N/A	N/A
	T (15 (75 !!)	N1/A	
	Total D. (Ordinary shares)	N/A	
] .	(Preference shares)	N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	_ <u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		<u> </u>		
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						monar
		Class of issuable <i>(Note</i>	shares				
9.	Capital reorganisation	Issue and allote date: (dd/mm/		(/ /)		
		EGM approval (dd/mm/yyyy)	date:	(/ /)		
		(44111111111111111111111111111111111111				N/A	N/A
10	Other	Class of issuable (Note	shares				
10.	(Please At price : State specify)	ency Issue and allote date : (dd/mm/		(/ /)		
		EGM approval (dd/mm/yyyy)	date:	(/ /)	N/A	N/A
		Total		dinary sh			_
			(Prefe	erence sh Other o			-
То	otal increase / (decrease) in orc	linary shares during the month (i.	e. Total d	of A to E):	(1))N/A	Ą
					(2))N/A	4
	, , ,	ference shares during the month	•		•	N/A	4
E) (T	:	er classes of shares during the manual me as the relevant figures under I	•			N/A n Issued Share	

Remarks (if any):	
_	
Submitted by:	Lam Sung Him, Gaston
Title:	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.