

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Wah Yan Healthcare Limited**

**中國華仁醫療有限公司**

*(Incorporated in the Hong Kong with limited liability)*

**(Stock Code: 648)**

**CONNECTED TRANSACTION  
GRANTING OF EQUITY CREDIT FACILITY —  
FURTHER DELAY IN DESPATCH OF CIRCULAR AND  
EXTENSION OF LONG STOP DATE**

**DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE**

As additional time is required for the Company to prepare certain information in the Circular, the date of despatch of the Circular will be extended to no later than 30 September 2016. Accordingly, the long stop date of the Equity Credit Facility Agreement will also be extended to 30 September 2016 pursuant to the agreement made between parties to the Equity Credit Facility Agreement.

Reference is made to the announcements (the “Announcement”) of the Company dated 29 January 2016 in relation to the Equity Credit Facility Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

**DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE**

As described in the Announcement, a circular (the “Circular”) relating to the Equity Credit Facility Agreement is expected to be despatched to the Shareholders on or before 31 March 2016. Since additional time is required for the Company to prepare certain information to be

included in the Circular, the date of despatch of the Circular will be extended to no later than 30 September 2016. Accordingly, additional time is required for the parties to the Equity Credit Facility Agreement to fulfill the conditions precedent, the parties to the Equity Credit Facility Agreement entered into an agreement on 30 March 2016 to extend the long stop date of the Equity Credit Facility Agreement to 30 September 2016. Save and except for the aforesaid extension of long stop date, all other terms of the Equity Credit Facility Agreement shall remain unchanged.

By Order of the Board of  
**China Wah Yan Healthcare Limited**  
**Lam Sung Him Gaston**  
*Company Secretary*

Hong Kong, 30 March 2016

*As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and three independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho and Ms. Hu Xuezheng.*