

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

VERY SUBSTANTIAL ACQUISITION — DELAY IN DESPATCH OF CIRCULAR

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare certain information to be included in the Circular, the date of despatch of the Circular will be postponed to no later than 23 March 2016.

Reference is made to the joint announcement of China Wah Yan Healthcare Limited (the “Company”) and Rui Kang Pharmaceutical Group Investments Limited (“Rui Kang”) dated 17 February 2016 (the “Announcement”) in relation to the voluntary conditional securities exchange offers by the Company to acquire all the issued shares in the capital of Rui Kang (other than those already owned by the Company and parties acting in concert with it) and cancel all outstanding share options of Rui Kang. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As described in the Announcement, a circular (the “Circular”) containing, *inter alia*, further details of the Offers which constitutes a Very Substantial Acquisition, is expected to be despatched to the China Wah Yan Shareholders on or before 9 March 2016. Since additional time is required for the Company to prepare certain information to be included in the Circular including, among other things, the financial information of the China Wah Yan Group, the date of despatch of the Circular will be postponed to no later than 23 March 2016.

By order of the board of directors of
China Wah Yan Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 9 March 2016

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhen, Mr. Lam Chun Ho and Ms. Wu Yan.

All directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.