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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in the Hong Kong with limited liability)

(Stock Code: 648)

**CONNECTED TRANSACTION
GRANTING OF EQUITY CREDIT FACILITY**

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare certain information in the Circular, the date of despatch of the Circular will be extended to no later than 31 March 2016.

Reference is made to the announcement (the “Announcements”) of the Company dated 9 September, 15 October and 30 November 2015 in relation to, among other things, the Equity Credit Facility Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As described in the Announcements, a circular (the “Circular”) relating to the Equity Credit Facility Agreement is expected to be despatched to the Shareholders on or before 31 January 2016. Since additional time is required for the Company to prepare certain information to be included in the Circular, the date of despatch of the Circular will be extended to no later than 31 March 2016.

By Order of the Board of
China Wah Yan Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 29 January 2016

As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho, Ms. Hu Xuezhen and Ms. Wu Yan.