

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015				
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Wa	ah Yan Healthcare L	imited	
Date Submitted	07/01/20	16		
I. Movements in Authorised Sh	nare Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>648</u>	Descript	tion:	Wah Yan	Health
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			
(2) Stock code : N/A	Descript	cion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code :	N/A	Description	on:	n: <u>N/A</u>	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of t	the month	_			
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Description	on:	N/A	Δ
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
	N/A		No. of other	Par value (State	Authorised share
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,177,122,772	N/A	N/A	N/A
Increase/ (decrease) during the month	435,424,554	N/A	N/A	N/A
Balance at close of the month	2,612,547,326	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share opnon	Belletiles of the	155401)		No. of new shares of issuer issued	No. of new shares
option scheme including AGM					during the month	of issuer which may be issued pursuant
approval date		Mariam ant div		pursuant thereto	thereto as at close	
(dd/mm/yyyy) and		Movement au	ring the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				<u>-</u>		
Scheme -						
Exercise Price of						
HK\$1.71						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,776,083
(Note 1)						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$2.23						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	7,410,676
(Note 1)						·
, ,						
3.Share Option						
Scheme -						
Exercise Price of						
HK\$3.42						
(30/10/2001)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	2,937,268
(Note 1)					-	· · · · · · · · · · · · · · · · · · ·

For Main Board and GEM listed issuers

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
approval date		Movement d	uring the month		pursuant thereto	thereto as at close	
(dd/mm/yyyy) and class of shares						of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
4.Share Option	Grantea	Lacreised	Cancenca	Lapsed			
Scheme -							
Exercise Price of							
HK\$3.46							
1100000000000000000000000000000000000							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,839,500	
(Note 1)	14/71	14/11	14/71	14/11		3,037,300	
(Ivoie 1)							
5.Share Option							
Scheme -							
Exercise Price of							
HK\$0.34							
(12/06/2014)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	58,582,611	
(Note 1)	14/71	14/11		14/11	17/11	30,302,011	
(Ivoic 1)							
6.Share Option							
Scheme -							
Exercise Price of							
HK\$0.28							
(12/06/2014)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	111,713,343	
(Note 1)							
			Total A. (Ord	inary shares)	N/A		
				rence shares)	N/A		
				(Other class)	N/A		
Total funds raised dur	ing the month	from exercise	of	,			
options (HK\$)				N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value Exercised Nominal value close of the pursuant Description of warrants nominal at close of during the at close of the thereto month preceding month (Date of expiry - dd/mm/yyyy) value month month 1. Tranche Two Warrants 117,065,556 67,500,000.00 HK\$ 67,500,000.00 NIL NIL (see remarks) (09/03/2019) Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.5766 (see remarks) EGM approval date (if applicable) (dd/mm/yyyy) (11/01/2014)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	e Converted	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	during the month	month		
1.						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2.						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)	<u> </u>	-	_ 			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	-
				ce shares) ther class)	N/A N/A	-
			(0)		11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(otne	er than under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 17 April 2014, the Company and the Subscribers entered into		
	the Subscription Agreements in respect of the issue of Convertible		
	Notes in the aggregate principal amount HK\$10,000,000. Upon full		
	conversion of the remaining outstanding principal amount of the		
	Convertible Notes of HK\$2 million, 4,418,913 Conversion Shares		
	may be issued under the Conversion Price of HK\$0.4526.		
	For more details, please refer to the Company's announcements		
	dated 17 April 2014, 12 June 2014, 9 October 2014, 10 April 2015,		
	15 June 2015 and 22 December 2015 respectively.		
	Ordinary shares (Note 1)	N/A	4,418,913
	Ordinary shares (Note 1)	11/11	1,110,213
2	On 0 Santambar 2015, the Company antored into the Equity Credit		
2.	1 1 1		
	Facility Agreement and pursuant to which, the Company shall obtain		
	the Credit Facility through the issuance of (i) the Option Shares or		
	(ii) the Convertible Bonds or (iii) a combination of the above, when		
	the Put Option/Call Option is exercised.		
	It is expected that the number of Shares that can be issued will		
	represent 14% of the number of the issued Shares (i.e. 365,756,625		
	Shares based on the 2,612,547,326 issued Shares as at 31 December		
	2015) and at the Exercise Price of HK\$0.143.		
	For details, please refer to the Company's announcement dated		
	9 September 2015, 15 October 2015 and 30 November 2015		
	respectively.		
	respectively.		
	Ordinary shares (Note 1)	N/A	365,756,625
2			
3.			
	(/ /)		
	Ordinary shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	-
	(Preference shares)	N/A	_
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable <u>Shares</u> (*Note 1*) At price : State currency (22/12/2015) HK\$0.112 Issue and allotment 3. Placing date: (dd/mm/yyyy) (26/10/2015)EGM approval date: (dd/mm/yyyy) 435,424,554 N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State curre	ency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State curre	ency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary eference (Othe) N/A	: - - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	435,424,554
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Remarks (if any):
Please refer to the Company's announcement dated 22 December 2015.
Submitted by: Lam Sung Him, Gaston
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.