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## **China Wah Yan Healthcare Limited**

**中國華仁醫療有限公司**

*(Incorporated in the Hong Kong with limited liability)*

**(Stock Code: 648)**

### **CONNECTED TRANSACTIONS — GRANTING OF EQUITY CREDIT FACILITY AND UPDATE ON OPTION DEED**

#### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to prepare certain information in the Circular, the date of despatch of the Circular will be extended to no later than 31 January 2016.

#### **EXTENSION OF LONG STOP DATE**

The Company announces that the long stop dates of the Equity Credit Facility Agreement and the Option Deed will be extended to 31 March 2016 and 30 June 2016, respectively, pursuant to the agreements made among parties to the Equity Credit Facility Agreement and the Option Deed.

Reference is made to the announcements (the “Announcements”) of the Company dated 9 and 30 September and 15 October 2015 in relation to, among other things, the Equity Credit Facility Agreement and the Supplemental Agreement, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **DELAY IN DESPATCH OF CIRCULAR**

As described in the Announcements, a circular (the “Circular”) relating to the Equity Credit Facility Agreement is expected to be despatched to the Shareholders on or before 30 November 2015. Since additional time is required for the Company to prepare the information to be included in the Circular, the date of despatch of the Circular will be extended to no later than 31 January 2016.

## **EXTENSION OF LONG STOP DATE OF THE EQUITY CREDIT FACILITY AGREEMENT AND THE OPTION DEED**

As additional time is required for the parties to the Equity Credit Facility Agreement and the Option Deed to fulfill the conditions precedent, the parties to the Equity Credit Facility Agreement and the Option Deed have entered into agreements to extend the long stop date of the Equity Credit Facility Agreement and Option Deed to 31 March 2016 and 30 June 2016, respectively. Save and except for the aforesaid extension of long stop dates, all the terms of the Equity Credit Facility Agreement and the Option Deed shall remain unchanged.

By Order of the Board of  
**China Wah Yan Healthcare Limited**  
**Cheung Wai Kwan**  
*Executive Director*

Hong Kong, 30 November 2015

*As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho, Ms. Hu Xuezhen and Ms. Wu Yan.*