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China Wah Yan Healthcare Limited

中國華仁醫療有限公司

(Incorporated in the Hong Kong with limited liability)

(Stock Code: 648)

TRANSFER OF UNLISTED WARRANTS

This announcement is made pursuant to Rule 14A.61 of the Listing Rules.

On 27 July 2015, the Company was informed by the Subscriber that all of the 113,866,396 outstanding Warrants held by it have been transferred to a third party. Such transfer was registered by the Company on 27 July 2015.

This announcement is made pursuant to Rule 14A.61 of the Listing Rules.

References are made to the circular dated 24 December 2013 (the “**Circular**”) and the announcements dated 11 January 2014 and 10 March 2014 issued by China Wah Yan Healthcare Limited (the “**Company**”) relating to the issue of certain unlisted warrants (the “**Warrants**”) by the Company to a company (the “**Subscriber**”) which is beneficially owned by Mr. Chan Ka Chung, an executive Director.

As at the date of this announcement, there are 113,866,396 outstanding Warrants entitling the holder(s) thereof to subscribe for up to 113,866,396 new shares of the Company at the subscription price of HK\$0.5928 per share.

On 27 July 2015, the Company was informed by the Subscriber that all of the 113,866,396 outstanding Warrants held by it have been transferred to a third party which is not a connected person of the Company (as defined under the Listing Rules). Such transfer was registered by the Company on 27 July 2015.

By Order of the Board of
China Wah Yan Healthcare Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 27 July 2015

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho, Ms. Hu Xuezhen and Ms. Wu Yan.