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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

VOLUNTARY ANNOUNCEMENT — UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The board (the “**Board**”) of directors (the “**Directors**”) of China Renji Medical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) noted the decrease in the price and the increase in the trading volume of the shares of the Company today. The Board wishes to inform shareholders of the Company and the potential investors that the Company is in negotiation of a potential disposal of certain interest in a subsidiary of the Group and is also in the course of discussion/negotiation regarding a number of potential investment opportunities including (i) the controlling stakes of a Category 1 new drug for cancer treatment which involves the application of photodynamic therapy and has successfully passed the first stage of clinical trial in the People’s Republic of China (the “**PRC**”); (ii) a company engaged in the provision of tele/online-medical and healthcare services in the PRC; (iii) obstetrics and gynecology hospital(s) in the PRC; (iv) a chain of Chinese medicine clinics in Hong Kong and the PRC; and (v) capital assets. Depending on the results of the applicable percentage ratios (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of each of the afore-mentioned disposal and investments of the Company (collectively, the “**Potential Transactions**”), the Potential Transactions may or may not constitute notifiable transactions of the Company when materialised. In addition, the Company is in discussion with an independent financial institution acting as a potential trustee to establish a share award scheme (the “**Share Scheme**”) which involves the setting up of an independent trust for acquisition of the shares of the Company through the market at the cost of the Company and the subsequent allotment of such shares to eligible persons according to the Share Scheme.

It is the understanding of the Board that no agreements in relation to the Potential Transactions and the Share Scheme have been entered into by the parties concerned as at the date of this announcement. As such, the contemplated Potential Transactions and the Share Scheme may or may not proceed and further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules. As the Potential Transactions and the Share Scheme may or may not proceed, shareholders of the Company and public investors are advised to exercise caution in dealing with the shares and securities of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save for the aforesaid, they are not aware of any reasons for such price and trading volume movement or of any information which must be announced to avoid a false market in the Company's shares or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board of
China Renji Medical Group Limited
Chan Ka Chung
Chairman

Hong Kong, 18 May 2015

As at the date of this announcement, the board of Directors comprises three executive Directors, namely Mr. Chan Ka Chung, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho, Ms. Hu Xuezhen and Ms. Wu Yan.