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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

**MAJOR TRANSACTION —
DELAY IN DESPATCH OF CIRCULAR AND
EXTENSION OF LONG STOP DATE**

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to prepare certain information in the Circular, the date of despatch of the Circular will be extended to no later than 6 March 2015.

EXTENSION OF LONG STOP DATE

The Company announces that the Long Stop Date of the Acquisition Agreement will be extended from 31 January 2015 to 31 March 2015 pursuant to an agreement made among parties to the Acquisition Agreement.

Reference is made to the announcements (the “Announcements”) of the Company dated 27 August, 10 October, 30 October, 14 November, 28 November and 31 December 2014 in relation to, among other things, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As described in the Announcements, as additional time was required for the Company to prepare certain information to be included in the Circular including, the financial information of the Target Group and certain additional information required by the Stock Exchange, the Circular relating to the Acquisition was expected to be despatched to the Shareholders on or before 30 January 2015. The Company has prepared such information and expects to despatch the Circular no later than 6 March 2015.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, the Long Stop Date under the Acquisition Agreement has been extended to 31 January 2015 (or such later date as the parties to the Acquisition Agreement may agree). Due to the above-mentioned reasons, additional time is required for the parties to the Acquisition Agreement for fulfilling the conditions precedent, the parties to the Acquisition Agreement have entered into agreement to further extend the Long Stop Date to 31 March 2015 (or such later date as the parties to the Acquisition Agreement may agree). Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Acquisition Agreement shall remain unchanged.

By Order of the Board of
China Renji Medical Group Limited
Lam Sung Him Gaston
Company Secretary

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chan Ka Chung, Dr. Hui Ka Chun, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhen, Mr. Lam Chun Ho and Ms. Wu Yan.