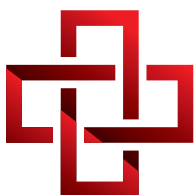


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China Renji Medical Group Ltd
中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

PLACING OF CONVERTIBLE BONDS EXTENSION OF LONG STOP DATE

EXTENSION OF LONG STOP DATE

The Company announces that the Long Stop Date of the Placing Agreement has been extended from 15 December 2014 to 15 January 2015 pursuant to an agreement made between the Company and the Placing Agent.

Since completion of the Placing is subject to the fulfillment of the condition(s) as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

Reference is made to the announcement (the “**Announcement**”) and the circular of the Company dated 9 October and 15 December 2014, respectively, in relation to, among other things, the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the **Announcement**.

EXTENSION OF LONG STOP DATE

As disclosed in the **Announcement**, the conditions precedent of the Placing Agreement shall be fulfilled on or before 15 December 2014 (or such later date as may be agreed between the Placing Agent and the Company) (the “**Long Stop Date**”). As additional time is required for fulfilling the conditions precedent, including but not limited to the holding of the EGM, which will be held at 3:30 p.m. on 6 January 2015, at Suites 903–905, 9th floor, Shui On Centre, 6–8 Harbour Road, Wanchai, Hong Kong, the parties to the Placing Agreement have entered into an agreement to extend the Long Stop Date from 15 December 2014 to 15 January 2015. Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Placing Agreement shall remain unchanged.

Since completion of the Placing is subject to the fulfillment of the condition(s) as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board of
China Renji Medical Group Limited
Chan Ka Chung
Chairman

Hong Kong, 15 December 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chan Ka Chung, Dr. Hui Ka Chun, Mr. Cheung Wai Kwan and Mr. Wang Jianguo; and four independent non-executive Directors, namely, Mr. Chan Yee Ping, Michael, Mr. Lam Chun Ho, Ms. Hu Xuezhen and Ms. Wu Yan.