



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Renji Medical Group Limited

Date Submitted 05/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 648 Description : China Renji

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	744,755,626	N/A	N/A	N/A
Increase/ (decrease) during the month	372,377,813	N/A	N/A	N/A
Balance at close of the month	1,117,133,439	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme - Exercise Price of HK\$1.71 (Remarks III) (30/10/2001) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	5,776,083 (Remarks III)
2.Share Option Scheme - Exercise Price of HK\$2.23 (Remarks III) (30/10/2001) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	15,546,968 (Remarks III)
3.Share Option Scheme - Exercise Price of HK\$3.42 (Remarks III) (30/10/2001) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	2,995,663 (Remarks III)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued thereto as at close of the month
1. Convertible Notes due August 2011 (see Remarks I & II)	HK\$	1,000,000.00	NIL	1,000,000.00	NIL	454,545
Stock code (if listed)	Unlisted					
Class of shares issuable (<i>Note 1</i>)	ordinary					
Conversion price	HK\$2.20					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Conversion price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 17 April 2014 (after trading hours), the Company and the Subscribers entered into the Subscription Agreements in respect of the issue of Convertible Notes in the aggregate principal amount HK\$10,000,000. Upon full conversion of the said Convertible Notes, 15,151,515 Conversion Shares may be issued under the Conversion Price of HK\$0.66. (Remarks III)</p> <p>For more details, please refer to the Company's announcements dated 17 April 2014, 12 June 2014 and 9 October 2014.</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	N/A	15,151,515 (Remarks III)
<p>2. On 9 October 2014 (after trading hours), the Company entered into the Placing Agreement with Win Fung Securities Limited in respect of the placing of the Tranche One Convertible Bonds in the aggregate principal amount of HK\$43,344,360.00. Upon full Conversion of the said Convertible Bonds, 135,451,125 Conversion Shares may be issued under the initial Conversion Price of HK\$0.32 per Conversion Share</p> <p>For more details, please refer to the Company's announcement dated 9 October 2014 and 31 October 2014.</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	N/A	135,451,125
<p>3. On 9 October 2014 (after trading hours), the Company entered into the Placing Agreement with Win Fung Securities Limited in respect of the placing of the Tranche Two Convertible Bonds in the aggregate principal amount of HK\$43,344,360.00. Upon full Conversion of the said Convertible Bonds, 135,451,125 Conversion Shares may be issued under the initial Conversion Price of HK\$0.32 per Conversion Share.</p> <p>For more details, please refer to the Company's announcement dated 9 October 2014.</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	N/A	135,451,125
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	<p>N/A</p> <p>N/A</p> <p>N/A</p>	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			Class of shares issuable (Note 1)	Ordinary Shares		
1. Rights issue	At price :	State currency	<u>HK\$0.27</u>	Issue and allotment date : (dd/mm/yyyy)	(10/10/2014)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>372,377,813</u> <u>N/A</u>
2. Open offer	At price :	State currency	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u> <u>N/A</u>
3. Placing	At price :	State currency	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u> <u>N/A</u>
4. Bonus issue			Class of shares issuable (Note 1)	_____	(/ /)	
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u> <u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
6.	Repurchase of shares		Class of shares repurchased _____ (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
7.	Redemption of shares		Class of shares redeemed _____ (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Total E. (Ordinary shares)		372,377,813	
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	372,377,813
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

I. The Convertible Notes due August 2011 was issued by SIIS Treasury Limited.

II. The outstanding Convertible Notes due August 2011 was expired on 29 August 2011.

III. As a result of the Rights Issue, adjustments have been made to (1) the subscription price and the number of shares may be subscribed for by the outstanding Warrants; (2) the conversion price and the number of shares may be converted into by the Convertible Notes; and (3) the exercise prices and the number of shares may be subscribed for upon the exercise of the Existing Share Options.

For more details, please refer to the Company's announcement dated 9 October 2014.

Submitted by: Lam Sung Him, Gaston

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*