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**China Renji Medical Group Ltd**

中國仁濟醫療集團有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 648)**

## **REVISION OF EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

The Board wishes to draw the attention of the shareholders and investors of the Company to the revision of the expected timetable for the Rights Issue and the last day of dealing in the Shares on a cum-right basis will be changed from Friday, 22 August 2014 to Friday, 5 September 2014.

Reference is made to the announcement (the “Announcement”) of the Company dated 17 August 2014 in relation to the Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to draw the attention of the shareholders and investors of the Company that since additional time is required for the preparation of the documents relating to the Rights Issue, the last day of dealing in the Shares on a cum-right basis will be changed from Friday, 22 August 2014 to Friday, 5 September 2014. Details of the revised tentative time table in respect of the Rights Issue are set out as follows:

### **REVISED TENTATIVE TIMETABLE FOR THE RIGHTS ISSUE**

**2014**

Last day of dealing in Shares on a cum-rights basis . . . . .	Friday, 5 September
First day of dealing in Shares on an ex-rights basis . . . . .	Monday, 8 September
Latest time for Shareholders to lodge transfer of Shares to qualify for the Rights Issue . . . . .	4:30 p.m. Wednesday, 10 September
Closure of register of members (both days inclusive) . . . . .	Thursday, 11 to Friday, 12 September

Record date for determining entitlements to the Rights Issue . . . . .	Friday, 12 September
Register of members re-opens . . . . .	Monday, 15 September
Despatch of Prospectus Document . . . . .	Tuesday, 16 September
First day of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Thursday, 18 September
Latest time for splitting nil-paid Rights Shares . . . . .	4:00 p.m. on Monday, 22 September
Last day of dealing in nil-paid Rights Shares . . . . .	4:00 p.m. on Thursday, 25 September
Latest time for acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Tuesday, 30 September
Latest time for terminate the Underwriting Agreement and for the Rights Issue to become unconditional . . . . .	4:00 p.m. on Friday, 3 October
Announcement of results of the Rights Issue . . . . .	Thursday, 9 October
Certificates for fully paid Rights Shares to be despatched on or before . . . . .	Friday, 10 October
Commencement of dealings in fully-paid Rights Shares . . . . .	Monday, 13 October

Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board of  
**China Renji Medical Group Limited**  
**Tang Chi Chiu**  
*Chairman*

Hong Kong, 21 August 2014

*As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Chan Yee Ping, Michael, Ms. Hu Xuezhen and Ms. Wu Yan.*