



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Renji Medical Group Limited

Date Submitted 03/04/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>648</u>	Description :	<u>China Renji</u>	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>(Remarks III)</u>	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>	<u> </u>
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme - Exercise Price of HK\$0.202 (30/10/2001) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	100,000,000
5. (/ /) shares (Note 1)						
6. (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche One Warrants						
	HK\$	N/A	NIL	29,700,000.00	NIL	1,350,000,000
(09/03/2019)						
Stock code (if listed)	Unlisted					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.022					
EGM approval date (if applicable) (dd/mm/yyyy)	(11/01/2014)					
2. Tranche Two Warrants						
	HK\$	N/A	NIL	67,500,000.00	NIL	1,350,000,000
(09/03/2019)						
Stock code (if listed)	Unlisted					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.05					
EGM approval date (if applicable) (dd/mm/yyyy)	(11/01/2014)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due						
<u>August 2011</u>						
<u>(see Remarks I & II)</u>						
	<u>HK\$</u>	<u>1,000,000.00</u>	<u>NIL</u>	<u>1,000,000.00</u>	<u>NIL</u>	<u>9,090,909</u>
Stock code (if listed)	<u>Unlisted</u>					
Class of shares issuable (<i>Note 1</i>)	<u>ordinary</u>					
Conversion price	<u>HK\$0.11</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
2.						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Conversion price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
3.						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
4.						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
			Total C. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)	N/A	N/A
2. <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
3. <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
			<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
			<u>N/A</u>	<u>N/A</u>
Total E.			(Ordinary shares) <u>N/A</u>	<u>N/A</u>
			(Preference shares) <u>N/A</u>	<u>N/A</u>
			(Other class) <u>N/A</u>	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

I. The Convertible Notes due August 2011 was issued by SIIS Treasury Limited.

II. The outstanding Convertible Notes due August 2011 was expired on 29 August 2011.

III. The Company was incorporated in Hong Kong. Pursuant to the Hong Kong Companies Ordinance, Companies incorporated in Hong Kong no longer have an authorized share capital and there is no concept of par value in respect of issued shares.

Submitted by: Lam Sung Him, Gaston

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*