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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

COMPLETION OF ISSUE OF UNLISTED WARRANTS

The Company is pleased to announce that all of the conditions precedent under the Warrant Subscription Agreements have been fulfilled and the completion of the Warrant Subscription Agreements took place on 10 March 2014.

Reference is made to the circular (the “Circular”) of China Renji Medical Group Limited (the “Company”) dated 24 December 2013 relating to, among other things, the Warrant Subscription. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that all of the conditions precedent under the Warrant Subscription Agreements have been fulfilled and the completion of the Warrant Subscription Agreements took place on 10 March 2014.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 10 March 2014

As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.