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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

**ANNOUNCEMENT:
UPDATE ON THE PROPOSED
CAPITAL REORGANISATION**

The Company announces that the effective date of the Proposed Capital Reorganisation will be delayed.

Reference is made to the circular (the “Circular”) of China Renji Medical Group Limited (the “Company”) dated 7 October 2013 relating to, among other things, the Proposed Capital Reorganisation. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As detailed in the Circular, the Proposed Capital Reorganisation comprising the Proposed Capital Reduction and the Proposed Share Premium Cancellation is expected to become effective on 28 February 2014. However, given the new Companies Ordinance (Cap. 622 of the Laws of Hong Kong) which contains new requirement(s) on the share capital of companies incorporated in Hong Kong becoming effective on 3 March 2014, the Proposed Capital Reorganisation will not become effective on 28 February 2014 and the Company will require additional time to consider the relevant arrangement(s) under the Proposed Capital Reorganisation in this regard, including but not limited to how and/or whether the Proposed Capital Reorganisation should be proceeded for compliance with the relevant laws. The Company will make further announcement(s) to keep its shareholders informed with the relevant development as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 28 February 2014

As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.