

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that the Company is expected to record a loss for the year ended 31 December 2013 as compared to the profit for the year ended 31 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Reference is made to the interim results announcement (the “Announcement”) dated 29 August 2013 and the interim report (the “Interim Report”) of the Company for the six months ended 30 June 2013.

This announcement is made by China Renji Medical Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “Board”) of directors of the Company wishes to inform the shareholders of the Company and the potential investors that since the Group recorded impairment losses on property, plant and equipment as well as other intangible assets in the aggregate amount of approximately HK\$140.5 million for the six months ended 30 June 2013 as disclosed in the Announcement and the Interim Report, the Company is expected to record a loss for the year ended 31 December 2013 as compared to the profit for the year ended 31 December 2012.

The Company is still in the process of preparing and finalising the Group’s results for the year ended 31 December 2013. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited financial information of the Group available as at the date of this announcement, which has not been audited or reviewed by the Company’s auditors and may be subject to adjustments. It is expected that the annual results

announcement will be published by the end of March 2014 in accordance with the Listing Rules. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2013 when it is published.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 27 January 2014

As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.