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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Company is pleased to announce that at the EGM held on 11 January 2014, the ordinary resolution approving the Warrant Subscription Agreements and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll.

Reference is made to the circular of the Company dated 24 December 2013 (the “Circular”) relating to, among others, the Warrant Subscription Agreements and the transactions contemplated thereunder. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Company is pleased to announce that at the extraordinary general meeting (the “EGM”), held on 11 January 2014, the ordinary resolution approving the Warrant Subscription Agreements and the transactions contemplated thereunder was duly passed by the shareholders of the Company by way of poll.

The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

As at the date of EGM, the total number of issued shares in the Company was 13,545,112,521 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolution at the EGM. To the best of the Directors’ knowledge, belief and information, no Shareholders had a material interest in the proposed resolution approving the Warrant Subscription Agreements and the transactions contemplated thereunder at the EGM, and therefore no shareholders of the Company were required to abstain from voting at the EGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the resolution in respect of the Warrant Subscription Agreements and the transactions contemplated thereunder were 13,545,112,521 Shares (representing the entire total issued Shares as at the date of the EGM). There were no Shares entitling the holder thereof to attend and vote only against the resolution at the EGM.

The voting result in respect of resolution approving the Warrant Subscription Agreements and the transaction contemplated thereunder are as follows:

Ordinary Resolution	Number of Shares represented by votes cast (and approximate percentage of total number of Shares represented by votes cast)	
	For	Against
1. To approve, confirm and ratify the Warrant Subscription Agreements and the transactions contemplated thereunder, including but not limited to the issue of the Warrants and the issue and allotment of shares in the share capital of the Company upon exercise of the Warrants, and to authorise any directors of the Company to do such acts and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the Warrant Subscription Agreements and the transactions contemplated thereunder	2,426,818,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolution regarding the Warrant Subscription Agreements and the transactions contemplated thereunder, the above resolution was duly passed as ordinary resolution.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 11 January 2014

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.