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China Renji Medical Group Ltd

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

RESULTS OF EXTRAORDINARY GENERAL MEETINGS

The Company is pleased to announce that at the EGMs held on 31 October 2013, the special resolution approving Proposed Capital Reorganisation and the ordinary resolution approving the Disposal Agreement and the transactions contemplated thereunder were duly passed by the Shareholders by way of poll.

References are made to the two circulars of the Company dated 7 and 16 October 2013 (the “Circulars”) relating to, among others, (i) the Proposed Capital Reorganisation; and (ii) the Disposal Agreement and the transactions contemplated thereunder. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circulars, respectively.

RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS

The Company is pleased to announce that at the two extraordinary general meetings (the “EGMs”), both held on 31 October 2013, the special resolution approving the Proposed Capital Reorganisation as well as the ordinary resolution approving the Disposal Agreement and the transactions contemplated thereunder, were duly passed by the shareholders of the Company by way of poll.

The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGMs.

As at the date of EGMs, the total number of issued shares in the Company was 13,545,112,521 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolutions at the EGMs. To the best of the Directors’ knowledge, belief and information, no Shareholders had a material interest in the proposed resolutions approving the Proposed Capital Reorganisation as well as the Disposal Agreement and the transactions contemplated thereunder at the EGMs, and therefore no shareholders of the Company were required to abstain from voting at the EGMs. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions in respect of the Proposed Capital Reorganisation as well as the Disposal Agreement and the

transactions contemplated thereunder were 13,545,112,521 Shares (representing the entire total issued Shares as at the date of the EGMs). There were no Shares entitling the holder thereof to attend and vote only against the resolutions at the EGMs.

The voting results in respect of resolutions approving the Proposed Capital Reorganisation as well as the Disposal Agreement and the transaction contemplated thereunder are as follows:

Special Resolution	Number of Shares represented by votes cast (and approximate percentage of total number of Shares represented by votes cast)	
	For	Against
1. To approve the Proposed Capital Reorganisation and the transactions contemplated thereunder, including the Proposed Capital Reduction and the Proposed Share Premium Cancellation and to authorise any of the Directors and/or the company secretary of the Company to do all such acts and things, and to sign, approve and execute any documents, including under seal where applicable, which in his/their opinion may be necessary, desirable or expedient to implement and/or to give effect to the Proposed Capital Reorganisation.	4,861,988,000 (100%)	0 (0%)

As more than 75% of the votes were cast in favour of the above special resolution regarding the Proposed Capital Reorganisation, the above resolution was duly passed as special resolution.

Ordinary Resolution	Number of Shares represented by votes cast (and approximate percentage of total number of Shares represented by votes cast)	
	For	Against
1. To approve, confirm and ratify the Disposal Agreement and the transactions contemplated thereunder and to authorise any directors of the Company to do such acts and/or things and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the Disposal Agreement and the transactions contemplated thereunder	4,865,408,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolution regarding the Disposal Agreement and the transactions contemplated thereunder, the above resolution was duly passed as ordinary resolution.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 31 October 2013

As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Chi Chiu, Mr. Chan Ka Chung and Mr. Wang Jianguo, and three independent non-executive directors, namely Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.