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CHINA RENJI MEDICAL GROUP LIMITED

中國仁濟醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 648)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Company, it is expected that for the year ended 31 December 2012, the Company will record a turnaround to profit as compared to the consolidated loss after taxation for the financial year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

At the request of the Company, trading in the shares of the Company was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

PROFIT WARNING ALERT

This announcement is made pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (cap. 571 of the Laws of Hong Kong) (the “**SFO**”). Reference is also made to the announcements (the “**Announcements**”) of China Renji Medical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) relating to the positive profit alert and the interim results of the Company for the six months ended 30 June 2012 dated 13 and 24 August 2012, respectively.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Company, it is expected that, for the year ended 31 December 2012, the Company will record a turnaround to profit as compared to the consolidated loss after taxation for the financial year ended 31 December 2011. As disclosed in the Announcements,

the unaudited consolidated profit after taxation recorded by the Company for the six months ended 30 June 2012 was attributable to, among other things, (i) the Group's successful implementation of its business plan during late 2011 and 2012 to dispose of the medical assets underlying its medical network which did not possess the necessary licenses (details of which has been set out in the Company's annual report for the year ended 31 December 2011) to the effect that the depreciation and amortisation expenses as well as the deferred tax liabilities in connection with the Group's medical assets and intangible assets have been significantly decreased; (ii) the exchange gain relating to a loan of the Group denominated in Japanese Yen; and (iii) the reduction in the operating cost due to the effective implementation of the Group's various cost control measures. Since the aforesaid factors have continued to make positive impacts to the operating results of the Group, together with the potential decrease in impairment loss that may be recorded by the Group when compared with the same period in previous year, it is expected that the Company will record a consolidated net profit after taxation for the year ended 31 December 2012.

The Company is in the process of finalising its annual results for the year ended 31 December 2012 which are subject to audit and confirmation with the Company's auditors. The information contained in this announcement is only based on the preliminary assessment by the Board according to the information currently available to the Company, and is not based on any figures or information audited or reviewed by the auditors of the Company. Details of the financial information of the Company will be disclosed in the results announcement for the financial year ended 31 December 2012, which is expected to be published by the end of March 2013. Shareholders of the Company and potential investors are advised to read the results announcement to be published carefully.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company was suspended with effect from 10:00 a.m. on 18 October 2010 and shall remain suspended until further notice.

By Order of the Board of
China Renji Medical Group Limited
Tang Chi Chiu
Chairman

Hong Kong, 14 March 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tang Chi Chiu and Mr. Wang Jianguo; and three independent non-executive Directors, namely, Mr. Kwok Chung On, Mr. Wu Chi Keung and Ms. Wu Yan.